

|   |       |          |                                       |
|---|-------|----------|---------------------------------------|
| Type or print your Full Name                    |       |          | Your Social Security Number           |
| Home Address – number and street or rural route |       |          | Annuity Contract Claim or I.D. Number |
| City or Town                                    | State | ZIP Code | Telephone Number (with area code)     |

**Check either box 1 or box 2:**

- 1** I elect to have Arizona income taxes withheld from my annuity or pension payments as authorized by A.R.S. § 43-404. Withhold from the taxable amount of distribution at the percentage checked (**check only one percentage**):
- 0.5%       1.0%       1.5%       2.0%       2.5%       3.0%       3.5%
- Check this box and enter an extra amount to be withheld per distribution..... \$
- 2** I elect to terminate my prior election for voluntary Arizona income tax withholding from my annuity or pension payments as authorized by A.R.S. § 43-404.

I certify that I have made the election marked above.

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SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

**General Instructions**

**Who May Use Form A-4P**

You may use this form to request Arizona income tax withholding if you receive regularly scheduled payments from pensions or annuities that are included in your Arizona gross income from any of the following:

- Retired or retainer pay for service in the military or naval forces of the United States,
- Payments received under the United States civil service retirement system from the United States government service retirement and disability fund,
- Pensions,
- Traditional Individual Retirement Accounts, or
- Any other annuity.

You may NOT elect to have Arizona income tax withheld from the following:

- Any payments NOT received at regular intervals (non-periodic payments),
- Lump sum distributions,
- Roth Individual Retirement Account distributions,
- Veteran's Administration annuities, or
- Railroad Retirement pensions.

**Where to Mail Form A-4P**

Mail Form A-4P to the payor of your annuity or pension. Do not mail Form A-4P to the Arizona Department of Revenue.

**Duration of Voluntary Arizona Withholding Election**

The payor of your pension or annuity will withhold Arizona income tax from your payments until you notify the payor to change or terminate Arizona withholding.

**How to Terminate a Voluntary Arizona Withholding Election**

You may terminate your voluntary Arizona withholding election at any time. You may use Form A-4P to terminate Arizona withholding or you may send a written notice to the payor of your pension or annuity requesting termination of withholding.

**Statement of Income Tax Withheld**

The payor of your pension or annuity will provide you with a statement listing the total amount of your pension or annuity payments and the total amount of Arizona income tax withheld from these payments for the calendar year 2024. You will receive this statement from the payor of your pension or annuity early in 2024