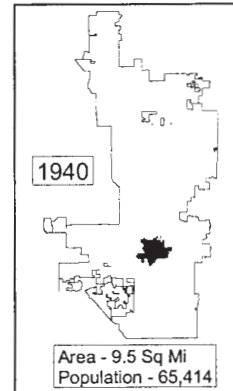
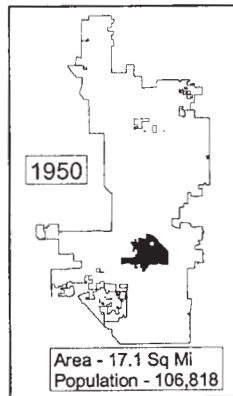
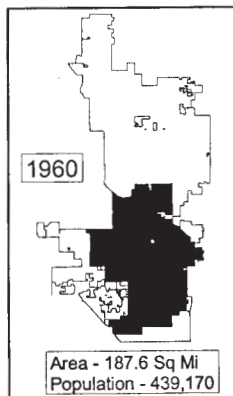
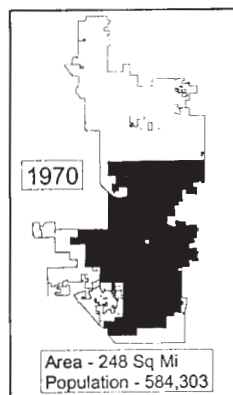
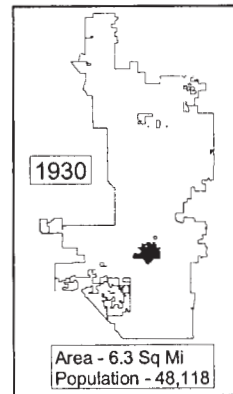
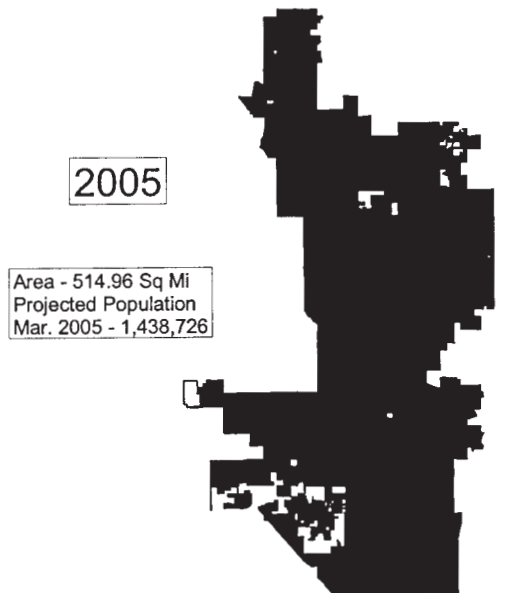
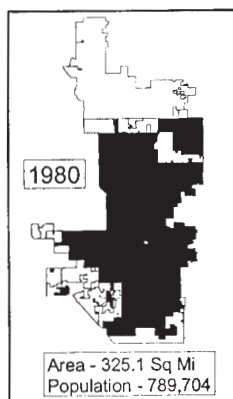
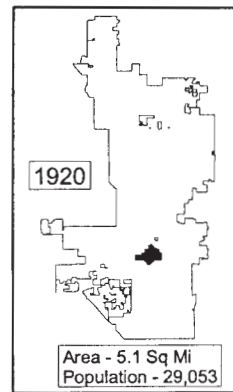
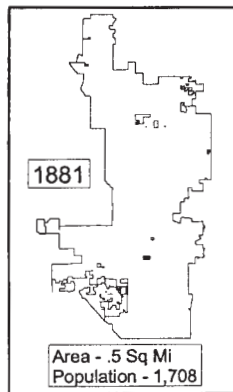
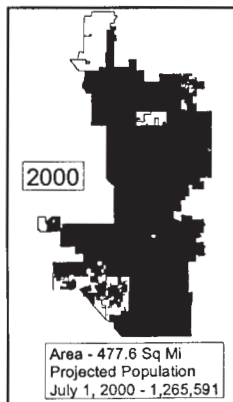
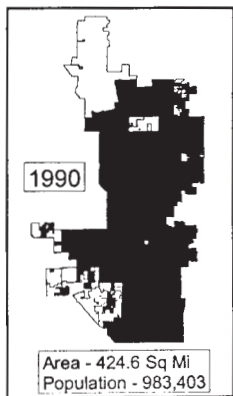




PHOENIX GROWTH



Population figures are from the Census and the area is from the City Clerk.

CITY OF PHOENIX
PLANNING DEPARTMENT



Community Profile and Trends

Phoenix is the fifth most populous city in the United States, the state capital of Arizona, and the center of the metropolitan area encompassed by Maricopa County. This metropolitan area also includes the cities of Mesa, Glendale, Tempe, Scottsdale, Chandler, Peoria, Gilbert, Goodyear, Tolleson, El Mirage and Avondale as well as all unincorporated areas of the county. It is situated 1,117 feet above sea level in the semi-arid Salt River Valley. The area is widely known for its mild, sunny winters and hot summers and receives average rainfall of 6.74 inches a year. Phoenix was founded in 1870 as an agricultural community, and in 1881 was incorporated as a city. The City Charter under which it is presently governed was adopted in 1913 and has been amended from time to time since then. The charter allows Phoenix to determine its

governmental structure and levy revenue and sales taxes. A council-manager form of government also was adopted in 1913. Under this organizational structure, the Mayor and Council appoint a city manager to act as the chief operating officer. The City Council sets policy direction and the city manager is responsible for implementing those policies in an efficient and effective manner. In 1982, a group of residents initiated an effort to move to a district system for electing council members. These residents were concerned that at-large elections resulted in an organization that was less responsive to neighborhoods. The initiative was passed by the voters of Phoenix, and the number of Council seats was increased from six to eight. The Mayor continued to be elected at-large. The city has grown steadily, especially since 1950. The 1900 census recorded Phoenix population at 5,544.

In 1950, the city occupied 17 square miles with a population of almost 107,000, ranking it 99th among American cities. The 2000 census recorded Phoenix population at 1,321,045. As of July 1, 2005, the city is projected to encompass 516 square miles, with the projected April 2005 population at 1,499,576. Major employers of the Phoenix metropolitan area include the State of Arizona, Wal-Mart Stores, Inc., Banner Health Systems, Maricopa County, City of Phoenix, Honeywell International, Inc., United States Postal Service, Raytheon Co., Arizona State University, Albertson's-Osco and Intel Corp. The top 5 percent of property taxes based on secondary assessed valuation, are paid by Arizona Public Service Company and Qwest Communications. The following statistics are presented to provide a "snapshot" of Phoenix residents, the city's financial condition and infrastructure.

	1970-71	1980-81	1990-91	2000-01	Actual 2003-04	Estimated 2004-05	Projected 2005-06
Demographic Profile							
Population ¹	584,303	789,704	995,896	1,350,435	1,387,670	1,416,055	1,499,576
Percent of Population by Age							
Under 5	8.8	7.8	8.5	8.5	9.9	9.9	9.9
5-19	29.9	25.0	21.6	21.5	23.4	23.4	23.4
20-44	32.2	39.3	42.9	42.8	43.0	43.0	43.0
45-64	20.4	18.6	17.3	17.3	16.1	16.1	16.1
65+	8.7	9.3	9.7	9.8	7.6	7.6	7.6
Percent of Population by Race ²							
Not Hispanic or Latino (of Any Race)	N/A	N/A	N/A	N/A	65.9	65.9	65.9
Caucasian	93.3	78.1	71.9	55.8	55.8	55.8	55.8
Black/African American	4.8	4.7	4.9	4.8	4.8	4.8	4.8
American Indian/Alaska Native	1.0	1.1	1.6	1.6	1.6	1.6	1.6
Asian	0.5	0.9	1.5	1.9	1.9	1.9	1.9
Native Hawaiian/ Other Pacific Islander ³	N/A	N/A	N/A	0.1	0.1	0.1	0.1
Other	0.4	0.4	0.1	0.1	0.1	0.1	0.1
Not Hispanic - Two or More Races	N/A	N/A	N/A	N/A	1.6	1.6	1.6
Hispanic/Latino (of Any Race) ⁴	N/A	14.8	20.0	34.1	34.1	34.1	34.1





	1970-71	1980-81	1990-91	2000-01	Actual 2003-04	Estimated 2004-05	Projected 2005-06
City Economic Profile							
Median Household Income ⁵	27,601	29,706	30,797	40,856	41,207	41,207	41,207
Personal Income Growth (Metro Phoenix)	13.6%	14.8%	4.6%	6.7%	6.8%	7.9%	7.5%
Assessed Valuation ('000s) ⁶	N/A	N/A	5,700,825	7,573,211	9,792,188	10,489,922	11,419,619
Employment Growth Rate ⁷	N/A	N/A	(3.0)%	3.7%	2.5%	2.5%	2.5%
Unemployment Rate ⁸	N/A	N/A	4.9%	2.7%	4.4%	4.6%	4.8%
Value of Residential Construction (Billions)	N/A	N/A	.42	1.16	2.03	2.83	2.85
Value of Commercial Construction (Billions)	N/A	N/A	.46	1.33	.78	.87	.87
City Financial Profile							
Total Budget ('000s)	\$95,835	\$392,780	\$1,026,545	\$1,946,013	\$2,148,589	\$2,406,173	\$3,011,449
Total GF Budget ('000s) ⁸	\$62,343	\$221,106	\$591,021	\$953,324	\$822,263	\$884,416	\$973,170
Total Employees	5,670	9,435	11,388	14,352.0	14,996.7	15,620.3	15,770.1
Total Employees per 1,000 population	9.7	11.1	11.2	10.6	10.8	11.1	10.5
Non-Enterprise Employees	N/A	N/A	N/A	8.6	8.8	9.1	8.5
Enterprise Employees ⁹	N/A	N/A	N/A	2.0	2.0	2.1	2.0
Property Tax Rate	1.75	1.75	1.79	1.82	1.82	1.82	1.82
G.O. Bond Rating (Moody's/Standard and Poor's)	A/A	Aa/AA	Aa/AA+	Aa1/AA+	Aa1/AA+	Aa1/AA+	Aa1/AA+
Number of PLT Licenses	N/A	37,943	43,756	51,000	54,348	54,800	55,000
City Retail Sales Tax Rate ¹⁰	1%	1%	1.2%	1.8%	1.8%	1.8%	1.8%
Infrastructure Profile							
Area (Square Miles)	247.9	329.1	427.1	483.5	514.7	514.9	516.0
Police							
Major Crimes	50,747	86,287	110,961	97,666	109,643	105,100	106,800
Dispatched Calls for Service	374,003	452,350	895,117	862,769	750,185	748,600	747,100
Authorized Sworn Police Officers	1,054	1,694	2,047	2,810	2,952	3,027	3,113
Fire							
Fire Stations	30	35	45	45	49	50	54
Fire Calls and All Other Calls ¹¹	14,437	25,162	26,281	28,369	23,436	23,750	24,000
Emergency Medical Calls	—	46,122	75,112	101,396	112,282	115,650	119,120
Authorized Sworn Firefighters	572	838	1,042	1,315	1,349	1,398	1,464
Building Inspections							
Total Number of Inspections ¹²	236,000	196,356	176,909	261,184	302,732	338,000	361,100
Streets							
Total Miles	2,270	3,084	3,800	4,299	4,606	4,671	4,729
Miles Resurfaced and Sealed	378	216	250	220	224	186	172
Total Miles of Bikeway ¹³	N/A	N/A	250	472	500	505	515



	1970-71	1980-81	1990-91	2000-01	Actual 2003-04	Estimated 2004-05	Projected 2005-06
Traffic Control and Lighting							
Signalized Intersections	423	555	761	906	945	959	970
Street Lights	23,097	39,097	50,825	70,750	77,302	82,000	84,950
Traffic Accidents	22,765	28,129	28,414	36,500	32,062	31,782	32,735
Aviation							
Passengers Arriving and Departing	2,925,700	6,500,000	22,175,000	35,900,000	38,200,000	39,400,000	40,200,000
Solid Waste Collection							
Residences Served	204,800	281,900	281,392	327,953	346,854	354,000	361,000
Tons Disposed at City Landfills	325,300	379,000	513,643	1,051,935	915,000	945,000	1,021,000
Municipal Parks							
Number of Municipal Parks ¹⁴	121	137	181	199	207	211	216
Developed Park Acres	N/A	1,303	2,206	3,332	4,374	4,409	4,445
Libraries							
Book Circulation	2,368,232	3,691,745	5,962,411	9,151,000	11,529,473	12,336,232	12,960,328
Total Book Stock	704,940	1,182,606	1,732,410	2,016,000	2,047,973	2,177,230	2,303,530
Equipment Management							
Number of Equipment Units in Fleet	2,637	4,497	4,776	6,080	6,402	6,441	6,520
Water							
Connections	172,100	282,048	321,996	350,967	371,708	381,149	386,866
Production (billions of gallons) ¹⁵	52.7	88.5	84.7	109.4	108.1	103.2	110.4
Wastewater							
Connections	169,255	250,199	311,980	327,051	343,533	351,050	356,924
Miles of Line	2,090	3,040	3,661	4,174	4,487	4,569	4,673

- 1 Population distribution figures are based on 2000 census figures. Totals may not add to 100 percent because of rounding.
- 2 These are modified racial categories as used by the Census Bureau for the 2000 Census.
- 3 Prior to the 2000 Census, Asian and Pacific Islander data were combined under the same category. Pre-2000 counts are included in the Asian category.
- 4 Pre-1980 census questionnaire did not include "Hispanic" or "Spanish" race categories.
- 5 Median Household Income based on data gathered by United States Census Bureau for city of Phoenix geographic area. Data for 2003-04, 2004-05 and 2005-06 based on 2000 Census.
- 6 The formula for assessing valuation was changed significantly in 1980 making comparisons to prior years not meaningful.
- 7 Employment growth rate figures are calendar year and not fiscal year. Calendar 2003 is shown under FY 2003-04, calendar 2004 is shown under FY 2004-05, and projected calendar 2005 is shown under FY 2005-06. Estimates are for the Phoenix metro area and are obtained from the Arizona Department of Economic Security.
- 8 As of FY 1998-99, Arizona Highway User Revenue funds are no longer included in the General Fund total.
- 9 Enterprise departments include Water, Aviation, Civic Plaza, Golf and Solid Waste Management.
- 10 Voters approved a 0.1 percent increase in most city sales tax categories effective December 1, 1993, for increased fire and police protection services. Voters approved a 0.1 percent increase in most city sales tax categories effective November 1, 1999, to provide funds for parks enhancements and improvements, and to acquire land for a Sonoran preserve. Voters also approved a 0.4 percent increase in most city sales tax categories effective June 1, 2000, to provide funding for public transit improvements and light rail.
- 11 Prior to FY 1980-81, emergency medical, fire and all other calls were combined into one figure.
- 12 Includes building, electrical, mechanical, plumbing and general inspections. The lower numbers for recent years, as compared to 1970-71, are the result of the implementation of the general inspection program that combined several residential inspections, performed by one inspector, into a single permit.
- 13 The bikeway program was approved by the City Council in 1987. Figures include on-street bike lanes, bike routes, and paved and unpaved paths.
- 14 This number includes parks and areas maintained by the Parks and Recreation Department. For example, retention basins, canal projects and trails.
- 15 Includes water produced for city of Phoenix only.

