

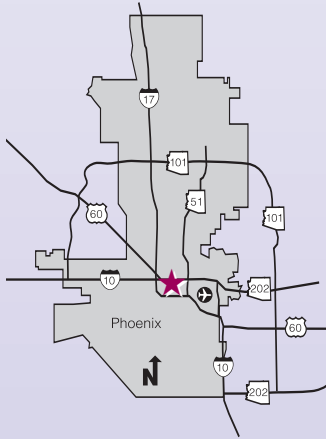


# City of Phoenix Employment Center Profile

## Downtown

*Downtown Phoenix – the business and financial center of one of the fastest growing metro areas in the nation.*

*This employment center extends from Jackson St. north to McDowell Rd. between 7th St. and 7th Ave., representing a vibrant urban core.*



- Thriving urban epicenter of the Phoenix metropolitan area
- Includes Copper Square, the hub of activity for professional sports, arts, entertainment, dining and shopping amenities
- Expanding housing market with stylish loft condominiums, historic neighborhoods and luxury rentals
- Advanced telecommunications infrastructure
- Enterprise Zone tax credits available

### Labor Force Accessibility and Skills

Downtown Phoenix boasts a large, diversified pool of more than 990,000 workers within a 30-minute commute. Approximately 62 percent of the population in the commute area is in the prime workforce ages of 18 to 64 years.<sup>1</sup> By 2010, an anticipated 237,000 new residents will move into the commute shed and provide a constant source of additional labor.<sup>2</sup>

In addition to its size, the labor force within a 20 to 30-minute commute represents a broad skill mix including executive, managerial and professional talent. Within a 10-minute commute, businesses have access to large concentrations of service and administrative support workers.

1. Claritas, 2005; Applied Economics, 2006. 2. Maricopa Association of Governments, 2005.

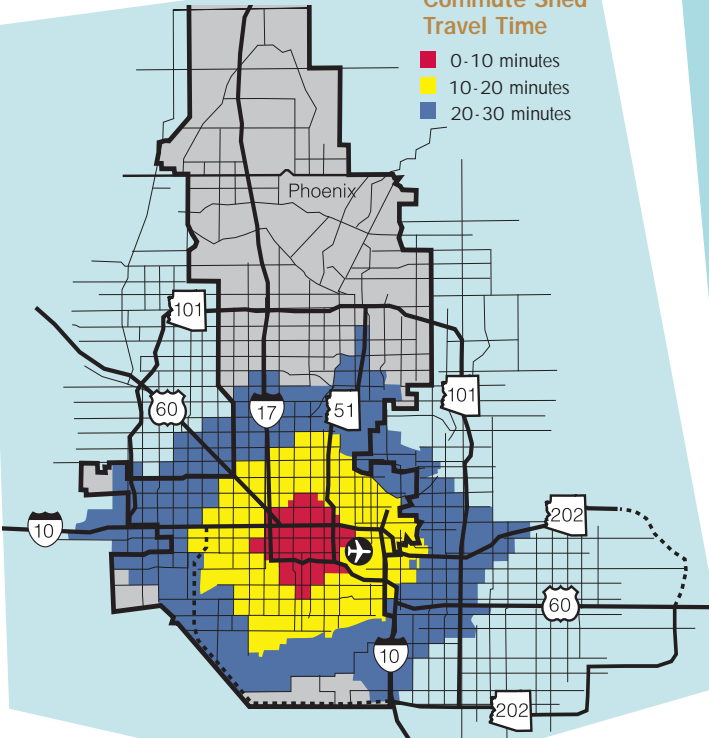
#### Employment by Occupation

Work Force	10 Min. Commute		20 Min. Commute		30 Min. Commute	
	Number	%	Number	%	Number	%
Executive/Managerial	3,443	5	33,047	8	93,476	9
Professional Specialty	10,348	15	93,338	21	239,252	24
Service	15,815	22	72,543	17	145,365	15
Sales	6,228	9	49,105	11	122,934	12
Clerical & Admin Support	10,242	14	76,968	18	171,837	17
Construction	9,797	14	34,106	8	64,430	7
Production	9,989	14	50,583	12	101,548	10
Trans./Material Mover	5,236	7	26,180	6	51,275	5
<b>Total</b>	<b>71,098</b>		<b>435,871</b>		<b>990,116</b>	

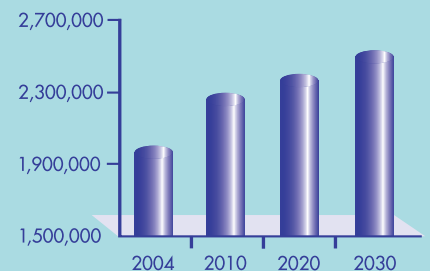
Source: Claritas 2005; Maricopa Association of Governments, 2005; Applied Economics, 2006.

#### Commute Shed Travel Time

- 0-10 minutes
- 10-20 minutes
- 20-30 minutes



#### Projected Population 30 Minute Commute Shed



Year	Population
2004	1,997,962
2010	2,235,235
2020	2,400,989
2030	2,508,291

Source: Maricopa Association of Governments, 2005; Applied Economics, 2006.

## Development Activity

More than \$3 billion of both private and public money is currently being invested in Downtown Phoenix Copper Square to build new offices, housing, entertainment and retail centers. There are close to 6 million square feet of office space in this area. In addition, there are a number of new luxury apartments and urban housing projects that provide housing for workers and spur continued office and retail development.

Several major projects are being completed, providing additional space for new and expanding businesses.

- The Phoenix Biomedical Campus at Copper Square plans for 2 million square feet of biomedical related facilities that will house the Phoenix campus of the University of Arizona - College of Medicine, Arizona State University Department of Bioinformatics that will join the recently built headquarters and research facility for the International Genomics Consortium and the Translational Genomics Research Institute.
- The remodel of the Phoenix Convention Center will result in 900,000 square feet of rentable exhibition, meeting and ballroom space. It will be completed in two phases culminating in 2008.
- The recently approved Phoenix CityScope project will include 2.5 million square feet of mixed use space in the heart of downtown Phoenix, including 550,000 square feet of office space, over 1,200 residential units, 250,000 square feet of retail space, and a newly designed Patriots Park.



### New Housing Developments

- |  |  |
|--|--|
| <b>A. Artisan on Central</b><br>Condominium, 70 units      | <b>E. Metropolitan Apartments</b><br>Multi-Family, 140 Units |
| <b>B. Post Roosevelt Square</b><br>Multi-Family, 750 Units | <b>F. Orpheum Lofts</b><br>Condominium, 93 Units             |
| <b>C. Lofts at Fillmore</b><br>Condominium, 18 Units       | <b>G. Artisan Parkview</b><br>Condominium, 35 Units          |
| <b>D. St Croix Villas</b><br>Condominium, 60 Units         | <b>H. Camden Copper Square</b><br>Multi-Family, 332 Units    |

Red line denotes the light rail project as it is located within this employment center.

### Major Office Buildings

- 1. First America Title Building**  
244,651 sq. ft.
- 2. Bank of America Tower**  
355,608 sq. ft.
- 3. Two Renaissance Square**  
470,464 sq. ft.
- 4. One Renaissance Square**  
491,623 sq. ft.
- 5. Chase Tower**  
672,401 sq. ft.
- 6. Phelps Dodge Tower**  
409,889 sq. ft.
- 7. Phoenix Technology Exchange**  
347,000 sq. ft.
- 8. Collier Center I**  
512,266 sq. ft.
- 9. Arizona Center I and II**  
857,631 sq. ft.
- 10. Downtown Phoenix Bioscience Campus\***  
2,000,000 sq. ft.

\*Planned/Under Construction  
Source: CoStar Realty Information, Inc., Oct. 2006.

## Connectivity

Downtown Phoenix features the highest concentration of modern, reliable broadband telecommunications infrastructure in Arizona to support the needs of office and information technology businesses. Currently there are over 30 telecommunications/high speed providers serving the Downtown area. Advanced telecommunications services include complete digital infrastructure, self-healing fiber ring architecture, high-speed internet service, dedicated internet access and a wide range of enhanced services for high capacity users of voice, data and video communications. Local exchange carriers AT&T and Qwest have their points-of-presence (POPs) in Downtown.

## Infrastructure

Downtown Phoenix provides ample parking, excellent access to the freeway system and is the hub of the regional transit system that includes a planned 25-mile light rail line. Additionally, Downtown is located just 10 minutes from Phoenix Sky Harbor International Airport which offers more than 700 daily non-stop flights to more than 80 domestic destinations and 16 international destinations.<sup>3</sup>

Abundant and reliable power sources are available from a highly advanced network system that provides redundant feeds from multiple substations. The Downtown District Cooling System supplies chilled water through a loop system that serves the Downtown area and provides added capacity for cooling new and existing buildings.

3. Phoenix Sky Harbor International Airport Website, 2006.

### Major Area Employers

Bank of America  
Chase Bank  
Snell & Wilmer LLP  
Lewis & Roca LLP  
Ernst & Young LLP  
Phelps Dodge Corporation  
Phoenix Newspapers  
Pinnacle West Capital Corp.  
Wells Fargo Bank

### Industry

Banking and Financial Services  
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Law Firm  
Law Firm  
Accounting & Management Consulting  
Copper Mining-Corporate Headquarters  
Newspaper Publishing  
Electric Utility Holding Company  
Banking and Financial Services

Source: Dun & Bradstreet Marketplace, 2006; Applied Economics, 2006.

## Amenities

At the heart of Downtown is Copper Square. This 90 square block center of business, finance, and government serves Greater Phoenix and offers something fun for everyone 365 days a year including performing arts, museums, professional sports, entertainment, dining and nightlife at venues such as:

- Arizona Science Center
- Phoenix Museum of History
- Orpheum Theatre
- Herberger Theater Center
- Phoenix Civic Plaza
- Symphony Hall
- Dodge Theater
- US Airways Center (NBA, AFL, WNBA, ECHL)
- Chase Field (MLB)
- Heritage Square Historic District
- Arizona Center (shopping, restaurants and night clubs, 24-screen movie theatre)



**COPPER SQUARE**  
DOWNTOWN PHOENIX

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www.phoenix.gov

### Need workforce development assistance?

Contact: The Phoenix Workforce Connection  
(602) 534-4732  
<http://phoenix.gov/PHXWIN/index.html>  
Nearest One Stop Career Center:  
4732 S. Central Ave.