NOTICE OF SPECIAL PUBLIC MEETING
THE INDUSTRIAL DEVELOPMENT AUTHORITY
OF THE CITY OF PHOENIX, ARIZONA
BOARD OF DIRECTORS

Pursuant to A.R.S. Section 38-431.02, notice is hereby given to the members of **THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY OF PHOENIX, ARIZONA, BOARD OF DIRECTORS**, and to the general public, that **THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY OF PHOENIX, ARIZONA, BOARD OF DIRECTORS** will hold a special meeting open to the public on **Wednesday, November 21, 2012 at 9:30 a.m.** located at the **Calvin C. Goode Municipal Building, 251 W. Washington Street, 9th Floor, Conference Room 910, Phoenix, Arizona**.

One or more board members may participate via teleconference.

The agenda for the meeting is as follows:

Call to Order

1. **Education Facility Revenue Bonds (KIPP Tech Valley Charter School Project), Series 2012.** Presentation, discussion, and possible action to approve the issuance of Education Facility Revenue Bonds (KIPP Tech Valley Charter School Project), Series 2012, to be issued in one or more tax-exempt and/or taxable series in an aggregate principal amount not to exceed $10,000,000.

2. **Single Family Mortgage Revenue Bonds.** Presentation, review and possible action to approve the sale of mortgage-backed certificates that secure the Single Family Mortgage Revenue Bonds, Series 2001-1, Series 2001-2, Series 2002-1 and Series 2002-2 (collectively, the "Bonds") issued jointly with The Industrial Development Authority of the County of Maricopa, the redemption of such outstanding Bonds with the proceeds from the sale thereof, the engagement of financing participants therewith, the payment of transaction costs related thereto and any or all further actions in connection therewith.

3. **Call to the Public**

Adjournment

For reasonable accommodations, please call Monique Cordova at Voice/602-534-5888 or TTY/602-534-5500, as early as possible to coordinate needed arrangements.

Date Posted: November 19, 2012