NOTICE OF COMBINED PUBLIC MEETING AND EXECUTIVE SESSION OF THE PHOENIX COMMUNITY DEVELOPMENT AND INVESTMENT CORPORATION GOVERNING BOARD AND ITS SUBSIDIARY COMMUNITY DEVELOPMENT ENTITIES

Pursuant to A.R.S. Section 38-431.02, notice is hereby given to the board members of **PHOENIX COMMUNITY DEVELOPMENT AND INVESTMENT CORPORATION** ("PCDIC"), and to the general public, that **PCDIC** will hold a meeting, open to the public on **February 14, 2013 at 10:30 AM located in East Conference Room, 20th Floor, Phoenix City Hall, 200 W. Washington, Phoenix, Arizona, 85003.** As indicated in the agenda, pursuant to A.R.S. § 38-431.03(A)(3) and (4) the **PHOENIX COMMUNITY DEVELOPMENT AND INVESTMENT CORPORATION** may vote to go into an executive session, which will not be open to the public, to discuss certain matters.

One or more board members may participate via teleconference. Agenda items may be taken out of order.

The agenda for the meeting is as follows:

1.	**Call to Order**	Roberto Franco, President and Vice-Chairman
2.	**Introduction of Members and Guests**	Roberto Franco, President and Vice-Chairman
3.	**Approval of Minutes** • January Minutes • December Minutes • November Minutes • September Minutes	Roberto Franco, President and Vice-Chairman
4.	**Tanner Community Development Corporation** • Cancel contract for an Emergency Assistance Program benefitting the low-to-moderate-income community • This item is for information and discussion and possible action	Mary Magewick, Vice President, Chief Financial Officer, and Treasurer
5.	**Financial Update** • Cash and cash equivalents • Cash sources and uses • Operating budget • This item is for information, discussion and possible action	Mary Magewick, Vice President, Chief Financial Officer, and Treasurer
6.	**Phoenix Development & Revitalization II, LLC, Use of Proceeds from Maturing Loans:** • Presentation regarding maturing loans: • This item is for information, discussion and action • Pursuant to A.R.S. §§ 38-431.03(A)(3) or (A)(4) the PCDIC Board may vote to convene in executive session, which will not be open to the public, to consult with PCDIC's attorney for legal advice, or to consider and to instruct PCDIC's attorney regarding PCDIC's position regarding contracts that are the subject of negotiations.	Karen Leone, Vice President and Chief Operating Officer Roberto Franco, President and Vice-Chairman

7.	**Approval of Loan to Performance Management Consulting Services, LLC** • Approve loan by PCDIC, in participation with Mutual of Omaha Bank, in the amount of $549,500 to Performance Management Consulting Services, LLC as part of the HMS Host DBE program at Sky Harbor Airport. • Authorize the President to sign all appropriate documents, take all necessary actions, and expend all necessary funds subject to underwriting by Mutual of Omaha Bank. • This item is for information, discussion, and action • Pursuant to A.R.S. §§ 38-431.03(A)(3) or (A)(4) the PCDIC Board may vote to convene in executive session, which will not be open to the public, to consult with PCDIC's attorney for legal advice, or to consider and to instruct PCDIC's attorney regarding PCDIC's position regarding contracts that are the subject of negotiations	Mary Magewick, Vice President, Chief Financial Officer, and Treasurer Roberto Franco, President and Vice-Chairman Mitchell Hayden, Business Assistance Coordinator
8.	**Approval of Loan to Cartel Sky Harbor, LLC** • Approve loan by PCDIC, in participation with Mutual of Omaha Bank, in the amount of $485,100 to Cartel Sky Harbor, LLC as part of the HMS Host DBE program at Sky Harbor Airport. • Authorize the President to sign all appropriate documents, take all necessary actions, and expend all necessary funds subject to underwriting by Mutual of Omaha Bank. • This item is for information, discussion, and action • Pursuant to A.R.S. §§ 38-431.03(A)(3) or (A)(4) the PCDIC Board may vote to convene in executive session, which will not be open to the public, to consult with PCDIC's attorney for legal advice, or to consider and to instruct PCDIC's attorney regarding PCDIC's position regarding contracts that are the subject of negotiations	Mary Magewick, Vice President, Chief Financial Officer, and Treasurer Roberto Franco, President and Vice-Chairman

9.	**President's Report**
	• Pipeline Update
	  o Hacienda, Inc.
	  o Data Center
	  o Agave Fund
	  o Hotel Palomar
	• Business Loan Alliance
	• These items are for information and discussion
		Roberto Franco, President and Vice-Chairman

10.	**Update on Status of Subsidiary CDEs:** • Phoenix Development & Revitalization, LLC • Phoenix Development & Revitalization II, LLC; • Phoenix Development & Revitalization III, LLC • Phoenix Bioscience Development Company, LLC • PHX SB Capital, LLC • PHX Success Fund, LLC • PHX Community Ventures, LLC • PHX Capital Access, LLC • PHX Agave, LLC • PHX Cholla, LLC • PHX Saguaro, LLC • PHX Yucca, LLC • These items are for information and discussion	Roberto Franco, President and Vice-Chairman
11.	**Future Board Meetings:** • The board will set the date, time and place for future board meetings • This item is for information and discussion	Roberto Franco, President and Vice-Chairman
12.	**Call to the Public:** This is the time for the public to comment. Those wishing to address the Board need not request permission in advance. Members of the Board may not discuss items that are not specifically identified on the agenda. Therefore, pursuant to A.R.S. § 38-431.01(G), action taken as a result of public comment will be limited to directing staff to study the matter, responding to any criticism or scheduling the matter for further consideration and decision at a later date.	Roberto Franco, President and Vice-Chairman
13.	**Adjournment**	Roberto Franco, President and Vice-Chairman

For further information, please call Kristine Beaird, Economic Development Specialist, Community and Economic Development Department at 602-256-3112.

Persons with a disability may request reasonable accommodation, such as a sign language interpreter. For reasonable accommodations, call Kristine Beaird at Voice/602-256-3112 or TTY/602-534-3476 as early as possible to coordinate needed arrangements.