

Type or print your Full Name			Your Social Security Number
Home Address – number and street or rural route			Annuity Contract Claim or I.D. Number
City or Town	State	ZIP Code	Telephone Number (with area code)

Check either box 1 or box 2:

- 1** I elect to have Arizona income taxes withheld from my annuity or pension payments or retirement account distributions as authorized by A.R.S. § 43-404. Withhold from the taxable amount of payment or distribution at the percentage checked (**check only one percentage**):
- 0.5% 1.0% 1.5% 2.0% 2.5% 3.0% 3.5%
- Check this box and enter an extra amount to be withheld per payment or distribution..... \$

- 2** I elect to terminate my prior election for voluntary Arizona income tax withholding from my annuity or pension payments or retirement account distribution as authorized by A.R.S. § 43-404.

I certify that I have made the election marked above.

SIGNATURE _____ DATE _____

General Instructions

Who May Use Form A-4P

You may use this form to request Arizona income tax be withheld if you receive a payment from a pension, annuity, or a distribution from a retirement account.

You may request to have Arizona income tax withheld from your pension, annuity, or distribution, but **only to the extent your payment or distribution is includable in your Arizona gross income.**

You may not request Arizona income tax be withheld from the payment of any pension, annuity, or distribution you receive that is not includable in your Arizona gross income, such as a Roth IRA.

For purposes of this form:

“Pension” means:

- A defined benefit plan authorized under the Internal Revenue Code (IRC) that is paid to an individual.
- Periodic, fixed amount retirement payments made by the United States Military, the United States Civil Service or a state or local government or a private employer to former employees and surviving spouses of former employees for prior services performed.

“Annuity” means:

- An employee annuity plan authorized under the IRC and paid to an individual.
- Specified income payable at stated intervals to an individual for a fixed or contingent period, often for the life of the individual.

“Retirement account” includes:

- A qualified retirement plan under Sections 401, 403, and 457 of the IRC.
- An individual retirement account under Section 408 of the IRC, including a simplified employee pension fund under IRC 408(k) and a simple retirement account under IRC 408(p).

How do I initiate or adjust Arizona voluntary withholding?

You may initiate or adjust Arizona voluntary withholding by executing and providing Form A-4P or its electronic equivalent to the payor of your annuity or pension, or your retirement account administrator. Do not mail or email Form A-4P to the Arizona Department of Revenue.

Duration of Voluntary Arizona Withholding Election

The payor of your pension or annuity or retirement account administrator will withhold Arizona income tax from your payments or retirement distributions until you notify the payor or retirement administrator to change or terminate Arizona withholding.

How to Terminate a Voluntary Arizona Withholding Election

You may terminate your voluntary Arizona withholding election at any time. A request to terminate Arizona voluntary withholding should be provided to the payor of the pension or annuity or to the retirement administrator in writing by either paper or electronic means on either Form A-4P or its electronic equivalent.

Statement of Income Tax Withheld

The payor of your pension or annuity or your retirement account administrator will provide you with a statement listing the total amount of your pension or annuity payments or retirement account distributions and the total amount of Arizona income tax withheld from these payments for the calendar year 2024. You will receive this statement from the payor of your pension or annuity or retirement account administrator early in 2025.