Annuitant's Request for Voluntary Arizona Income Tax Withholding

2017

Type or print your Full Name Home Address – number and street or rural route						Annuity Contract Claim or I.D. Number		
Chod □ 1		Arizona income		from my annuity or ion at the percenta □ 2.7%				3-404
	☐ Check this box and enter an extra amount to be withheld per distribution\$							
□ 2		inate my prior el by A.R.S. § 43-		ary Arizona income	tax withholding	ı from my annuit	y or pension payı	ments
I cert	ify that I have	made the election	on marked above	3 .				
SIGNATURE						DATE		

General Instructions

Who May Use Form A-4P

If you receive an annuity or pension, you may use this form to have Arizona income tax withheld from your annuity or pension payment(s) if that payment is included in your federal adjusted gross income. Generally, this is the amount reported in box 2a of your federal Form 1099-R.

You may NOT elect to have Arizona income tax withheld from nonperiodic payments, lump sum distributions, or individual retirement account distributions, that do not meet the definition of annuity listed above.

You also may NOT elect to have Arizona income tax withheld from the following:

- Any payments NOT received at regular intervals (non-period payments)
- · Lump sum distributions
- · Individual Retirement Account distributions
- · Social Security pensions
- · Veteran's Administration annuities
- · Railroad Retirement pensions

Complete the form above by entering the requested information in the boxes provided.

 If you are choosing to have Arizona income tax withheld from your annuity or pension, place a check in the box on line 1 indicating the percentage of your payment that you wish to have withheld for Arizona income taxes.

- If you wish to have an additional amount withheld to be applied to your Arizona income taxes, check the box immediately below line
 1, and indicate the additional amount to be withheld in the box.
 If you wish to stop having Arizona income tax withheld from your payment, place a check in the box on line 2.
- · Sign and date the form.

Where to Mail Form A-4P

Mail Form A-4P to the payor of your annuity or pension. Do not mail Form A-4P to the Arizona Department of Revenue.

Duration of Voluntary Arizona Withholding Election

The payor of your pension or annuity will withhold Arizona income tax from your payments until you notify the payor to change or terminate Arizona withholding.

How to Terminate a Voluntary Arizona Withholding Election

You may terminate your voluntary Arizona withholding election at any time. You may use Form A-4P to terminate Arizona withholding or you may send a written notice to the payor of your pension or annuity requesting termination of withholding.

Statement of Income Tax Withheld

The payor of your pension or annuity will provide you with a statement listing the total amount of your pension or annuity payments and the total amount of Arizona income tax withheld from these payments for the calendar year 2017. You will receive this statement from the payor of your pension or annuity early in 2018.